

Department of Family Medicine Policy

Policy Name:	Academic Appointments, Renewals and Performance Feedback	
Application/	Applicable to all Geographic Full Time (GFT) and Nil-Salaried Academic Appointments in	
Scope:	the Department of Family Medicine	
Approved Date &	February 3, 2021 by Executive Management Committee	
Approved By:		
Review Date:	Five years from the approved date	
Revised (Date):		

1. BACKGROUND/ REASON FOR POLICY

Educational Program Accreditation Standards require that teachers have appropriate academic appointments, receive feedback on their performance and are provided opportunities for academic advancement. This policy is intended to communicate the approaches of the department in terms of determining academic initial appointment, terms of appointment, renewal, provision of feedback, performance appraisals and support for promotion.

2. DEFINITIONS

Academic Stream: The University of Manitoba has defined four streams for the appointment of faculty:

Professorial Stream: (Lecturer, Assistant Professor, Associate Professor, Full Professor) Faculty with an MD or PhD or equivalent relevant professional degree or experience and demonstrated commitment to education and scholarship. These would include faculty, who in addition to teaching engage in research/scholarly activity and/or academic leadership.

Instructor Stream: (Instructor I, Instructor II, Senior Instructor) Faculty with a Master's degree or equivalent relevant degree or experience and who are engaged to teaching and service.

Research/Professional Affiliate Stream: (Research Affiliate, Professional Affiliate) Faculty with PhD or equivalent qualifications and experience who are engaged primarily in research.

Clinical Teacher Stream: (Clinical Teacher, Senior Clinical Teacher) Faculty with an MD or other health professional qualifications (such as Masters of Physician Assistant Studies) who are focused on teaching in the clinical setting and classroom.

Promotion: Promotion is recognition of achievement that has been demonstrated over a period of time resulting the in attribution of a higher rank within an academic stream.



3. POLICY AND PROCEDURE STATEMENTS

3.1 **Initial Appointment**

3.1.1 New academic appointments in the Department of Family Medicine (whether nil-salaried or GFT) will be granted at the lowest rank:

In the case of individuals seeking appointments in the Professorial stream, the rank granted will be Lecturer.

In the case of individuals seeking appointments in the Instructor stream, the rank granted will be Instructor I.

In the case of individuals seeking appointments in the Clinical Teacher stream, the rank granted will be Clinical Teacher.

3.1.2 At the discretion of the Department Head and in consultation with the office of academic affairs, a new appointment in the Professorial stream may be granted at the rank of Assistant Professor. Assignment of a higher rank at the initial appointment may be considered if an applicant has an appointment at a higher rank at another university or has additional training (i.e. an MD with a Masters degree).

3.2 Length of Appointment

- 3.2.1 Nil-salary appointments shall generally be for a term of 5 years.
- 3.2.2 Geographic Full-Time (GFT) and University of Manitoba Faculty Association (UMFA) faculty shall be appointed on a continuing basis

3.3 Renewal of Appointment

- 3.3.1 Renewals of appointments for instructors and clinical teachers shall be based on satisfactory teaching performance as exemplified by positive feedback/evaluations from learners.
- 3.3.2 Renewals of appointments for faculty in the professorial stream shall be based on satisfactory performance across multiple domains (teaching, research/scholarship, administrative service, and, when applicable, clinical service).

3.4 Change of Academic Appointment Stream



3.4.1 Over time, a faculty members role and/or career aspirations may change. A faculty member's academic appointment stream may be modified (i.e., move from an appointment in the clinical teacher stream to one in the professorial stream). The Department Head, in consultation with the office of academic affairs, would determine the rank in the new stream.

3.5 **Learner Feedback**

3.5.1 All learners on Department of Family Medicine hosted rotation will complete the Preceptor Feedback Forms/Faculty Evaluation Forms after completion of a required learning experience.

3.5.2 All teaching faculty will expect to be assessed by learners

3.5.3 In accordance with College of Medicine policy, the DFM shall aim to protect learners' anonymity, faculty will receive individualized reports when:

- A minimum of three (3) learners have evaluated them at a minimum of every two (2) years
- If three (3) learners evaluations are not available for faculty within two (2) years, then the Department Head shall review available evaluations and, if available learner evaluations are positive, will release them to the faculty.
- In instances where there is an insufficient number of evaluations, alternative means to protect resident anonymity such as combining/collating faculty evaluations or obtaining evaluation information from other sources may be considered.

3.6 Performance Appraisal

Performance appraisal aims to support faculty in their personal and professional development across their multiple roles: clinical, teaching, scholar, and leadership roles. Performance Feedback shall occurs in accordance with the Max Rady College of Medicine Procedures.

Both regional health authorities and University of Manitoba's Max Rady College of Medicines have policy stipulating that all members of the medical staff/faculty will undergo regular performance evaluation. Rather than separate processes, when feasible, performance feedback activities are aligned into a single process.

The frequency and responsibility for carrying out performance appraisals for faculty <u>in non-leadership</u> roles shall be as follows:

Group	Frequency	Leader	
Clinical Teacher		No performance appraisal (renewal based on satisfactory teaching feedback)	
Professorial Stream			
- GFT	Annual	Site Medical Leader alternating with	
		Department Head every other year	



- Nil salary	Every 5 years prior to renewal	Site Medical Leader (in WRHA site)	
		or Department Head	
- UMFA	Annual	Department Head or delegate	
Instructor Stream	No performance appraisal (renewal based on satisfactory teaching		
	feedback)		
Research/Professional Affiliate	Annual	Supervisor	

The frequency and responsibility for carrying out performance appraisals for faculty <u>in leadership roles</u> shall be as follows:

Group	Frequency	Leader		
Department Head	Annual	Dean		
Associate Head	Annual	Department Head		
Section Head				
UG Director	Annual	Department Head (with input from		
MPAS Director		relevant College of Medicine		
PG Director		Associate Deans)		
Faculty Development Director				
Research Director				
Associate/Assistant Director	Annual	Relevant Director		
Postgraduate Leads	Every 2 years	Postgraduate Director		
Site Education Directors	Every 2 years	Postgraduate Director +/-		
		Department Head		
Enhanced Skills Program	Every 2 years	Enhanced Skills Program Director +/-		
Directors		PG Program Director		

3.7 Academic Promotion

The purpose of promotion in the Faculty of Health Sciences (FHS) is to foster and reward excellence in all academic endeavours: teaching, research and service. All DFM faculty are supported and encouraged to apply for promotion.

Academic Promotion processes shall occur in accordance with the Max Rady College of Medicine Procedures.

4. REVIEW AND EFFECT ON PREVIOUS STATEMENTS

- 4.1 The Review Date for this Policy and Procedure is five (5) years from the date it is approved by the Executive Management Committee, Department of Family Medicine.
- 4.2 If this document is revised or repealed, any documents shall be reviewed as soon as possible to ensure that they comply with the revised document, or are in term revised or repealed.



4.3 This Policy supersedes all previous governing documents dealing with the subject matter addressed in this document.

5. POLICY CONTACT

Please contact the Department of Family Medicine Administrative Office at DFMFINANCE@umantioba.ca with questions regarding this document.

6 REFERENCES

6.1 Career Development and Performance Feedback policy, Max Rady College of Medicine http://umanitoba.ca/faculties/health-sciences/academic/media/Career Development Performance Feedback Policy (approved June 19 and 22 2018).pdf

6.2 Nil salaried Academic Appointment Guidelines, Max Rady College of Medicine http://umanitoba.ca/faculties/health_sciences/academic/media/NIL-Salaried-Academic-Appointment-Guidelines-Revised-October-1-2019.pdf

6.3 Rady Faculty of Health Sciences Promotion Criteria and Procedures
http://umanitoba.ca/faculties/health_sciences/academic/media/FINAL_FHS_Promotion_Criteria_and_Procedures_April_14_2015.pdf

6.4 Evaluation of Faculty by Residents Policy, Max Rady College of Medicine PGME http://umanitoba.ca/faculties/health_sciences/medicine/education/pgme/media/PGME_Evaluation_of_Faculty_by_Residents_Policy.pdf